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# Episode 3 QuickBooks: Online and Desktop battle it out!

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ACCOUNTING AUDIT TAX EMPLOYEE BENEFITS SPECIALIZED SERVICES

#### Speaker Panel

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## EPISODE 3: QUICKBOOKS



### QuickBooks Versions

- Differences between QuickBooks Online and QuickBooks Desktop
- Cloud-based vs Locally installed?
- Security? Access points?





### QuickBooks Online

- Why QBO?
- Best Features:
  - Collaboration
  - Bank Feeds
  - Receipt Capture
  - Live Data at our fingertips
- When is QBO not the ideal choice for general ledger systems?





### Beyond a Check Register

- No matter which version you choose to work with, how do you get the most out of the software?
- Integrations and what they can do.



#### End Result with Tracee Gallo

- From the Tax CPAs perspective, what benefits does the use a general ledger system provide?
- What are things that you look out for?









- Episode 4: Payroll, More than a Necessary Evil *Tuesday, November 3<sup>rd</sup>*
- Episode 5: Apps, So Many Choices! Tuesday, November 17<sup>th</sup>
- Episode 6: Wrap-up, What does it all add up to? Tuesday, December  $3^{rd}$



# **QUESTIONS?**



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