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Episode 3 QuickBooks: Online and Desktop battle it out!



Speaker Panel

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EPISODE 3: QUICKBOOKS



QuickBooks Versions

- Differences between QuickBooks Online and QuickBooks Desktop
- Cloud-based vs Locally installed?
- Security? Access points?



QuickBooks Online

- Why QBO?
- Best Features:
 - Collaboration
 - Bank Feeds
 - Receipt Capture
 - Live Data at our fingertips
- When is QBO not the ideal choice for general ledger systems?



Beyond a Check Register

- No matter which version you choose to work with, how do you get the most out of the software?
- Integrations and what they can do.

End Result with Tracee Gallo

- From the Tax CPAs perspective, what benefits does the use a general ledger system provide?
- What are things that you look out for?





- Episode 4: Payroll, More than a Necessary Evil *Tuesday, November 3rd*
- Episode 5: Apps, So Many Choices! Tuesday, November 17th
- Episode 6: Wrap-up, What does it all add up to? Tuesday, December 3rd

QUESTIONS?



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